

Cattaneo LLP

Corporate Finance Solutions

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The Directors
SDI Group Limited
11 Jarman Way
Orchard Road
Royston
Hertfordshire
SG8 5HW

5 February 2015

Dear Sirs,

Mandatory cash offer for SDI Group Limited by Dematic Group S.A.R.L.

Cattaneo LLP consents to the issue of the Offer Document to be dated 5 February 2015 with the inclusion of the references to its name in the form and context in which they appear.

Yours faithfully



For and on behalf of Cattaneo LLP